



Premium Point Funds

30 November 2022

Dear Sir/Madam,

Premium Point Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation) (the “Company”)

The JOLs are writing to all parties who have been identified as creditors of the Company to provide you with details of the sixth meeting of creditors (“**Sixth Meeting**”).

The Sixth Meeting for the Company will be held at **9am Eastern Standard Time on Thursday, 22 December 2022** by telephone conference. Formal notices of the Sixth Meeting will be advertised via the Company’s website:

<https://www.teneo.com/service/financial-advisory/insolvency-bankruptcy/premium-point-funds/>

Note that pursuant to Order 10, Rule 1 of CWR, the JOLs have prepared reports and accounts which are available to the creditors of the Company. The reports and accounts can be viewed via the above website.

The primary purpose of the Sixth Meeting is to provide an update on the status of the liquidation of the Company and to seek resolutions to approve the JOLs’ fees and disbursements for the period 1 November 2021 to 31 October 2022.

If you are a creditor and wish to attend the Sixth Meetings, please send written notice of your intention to attend to Charith Seneviratne via email to charith.seneviratne@teneo.com at least three clear business days prior to the day of the Sixth Meeting, i.e. by 5pm Eastern Standard Time on Friday, 16 December 2022.

Any person who is entitled to attend and vote at the Sixth Meeting may appoint a proxy to attend and vote on his or her behalf. Please find a proxy form enclosed at Appendix I. If you cannot attend and wish to be represented, or if you are attending on behalf of a company rather than in your own individual capacity, a proxy form should be completed and returned to Charith Seneviratne via email to charith.seneviratne@teneo.com by 5pm Eastern Standard Time on Friday, 16 December 2022. A proxy-holder need not be a creditor.

Minutes of the Sixth Meeting will subsequently be provided to all those who were eligible to attend.



Should you have any queries in this regard, please do not hesitate to contact Charith Seneviratne on +1 929 531 9590, or via email at charith.seneviratne@teneo.com.

Yours faithfully

A handwritten signature in black ink, appearing to read "Jeffrey Stower", with a long horizontal flourish extending to the right.

Jeffrey Stower
Joint Official Liquidator

**Proxy (Official Liquidation)
Companies Act (2022 Revision)**

**In the matter of Premium Point Offshore Mortgage Credit Fund,
Ltd. (in Official Liquidation) (“the Company”)**

Please give full name
and address for
communication

Name of creditor:

Address:

.....

Please insert name of
person (who must be 18 or
over) or “chairman of the
meeting”. You may name
alternative proxy- holders.

Name of proxy-holder:

.....

*I appoint the above person to be my/the contributory’s proxy-holder
at the meeting of contributories of the company indicated above to be
held on December 22, 2022, or at any adjournment of that meeting.
The proxy-holder is to propose or vote as instructed below.*

Resolutions which the
proxy-holder is to propose
or vote in favour of or
against should be set
out in numbered paragraphs

1. To approve the quantum of the liquidators’ remuneration with
respect to the Company in the amount of US\$10,037
(US\$9,091 of fees plus US\$946 of disbursements) for the
period 1 November 2021 to 31 October 2022.

For

Against

This form *must* be signed

Signature..... Date.....

Name in capital letters.....

Only to be completed if the
creditor has not signed
in person

Relationship to contributory or other authority for signature:

Signature..... Date.....

Name in capital letters.....

Position.....

If you nominate the chairman of the meeting to be your proxy-holder he will be one of the current liquidators or a member of their staff.