



# Premium Point Funds

30 November 2022

Dear Sir/Madam,

**Premium Point Master Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point ERISA Master Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point ERISA Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation)**  
**Premium Point Master New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**Premium Point Offshore New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**Premium Point Mini-Master New Issue Opportunity Fund, Ltd. (in Official Liquidation)**  
**PPI Acq, Ltd. (in Official Liquidation) (together “the Companies”)**

The JOLs are writing to all parties who have been identified as contributories of each of the Companies to provide you with details of the sixth meeting of contributories (“**Sixth Meetings**”).

The Sixth Meetings for each of the Companies will be held concurrently at **9am Eastern Standard Time on Thursday, 22 December 2022** by telephone conference. Formal notices of the Sixth Meetings will be advertised via the Companies’ website:

<https://www.teneo.com/service/financial-advisory/insolvency-bankruptcy/premium-point-funds/>

Note that pursuant to Order 10, Rule 1 of CWR, the JOLs have prepared reports and accounts which are available to all contributories of the Companies. The reports and accounts can be viewed via the above website.

The primary purpose of the Sixth Meetings is to provide an update on the status of the liquidation of the Companies and to seek resolutions to approve the JOLs’ fees and disbursements for the period 1 November 2021 to 31 October 2022.

If you are a contributory and wish to attend the Sixth Meetings, please send written notice of your intention to attend to Charith Seneviratne via email to [charith.seneviratne@teneo.com](mailto:charith.seneviratne@teneo.com) at least three clear business days prior to the day of the Sixth Meetings, i.e. by 5pm Eastern Standard Time on Friday, 16 December 2022.

Any person who is entitled to attend and vote at the Sixth Meetings may appoint a proxy to attend and vote on his or her behalf. Please find a proxy form enclosed at Appendix I. If you cannot attend and wish to be represented, or if you are attending on behalf of a company rather than in your own individual capacity, a proxy form should be completed and returned to Charith Seneviratne via email to [charith.seneviratne@teneo.com](mailto:charith.seneviratne@teneo.com) by 5pm Eastern Standard Time on Friday, 16 December 2022. A proxy-holder need not be a member.

Minutes of the Sixth Meetings will subsequently be provided to all those who were eligible to attend.



Should you have any queries in this regard, please do not hesitate to contact Charith Seneviratne on +1 929 531 9590, or via email at [charith.seneviratne@teneo.com](mailto:charith.seneviratne@teneo.com).

Yours faithfully

A handwritten signature in black ink, appearing to read "J. Stower", with a long horizontal line extending to the right.

**Jeffrey Stower**  
Joint Official Liquidator

**Proxy (Official Liquidation)  
Companies Act (2022 Revision)**

**In the matter of Premium Point ERISA Offshore Mortgage Credit Fund, Ltd. (in Official Liquidation) (“the Company”)**

Please give full name and address for communication

**Name of contributory:** .....

**Address:** .....

.....

Please insert name of person (who must be 18 or over) or “chairman of the meeting”. You may name alternative proxy- holders.

**Name of proxy-holder:**

.....

*I appoint the above person to be my/the contributory’s proxy-holder at the meeting of contributories of the company indicated above to be held on December 22, 2022, or at any adjournment of that meeting. The proxy-holder is to propose or vote as instructed below.*

Resolutions which the proxy-holder is to propose or vote in favour of or against should be set out in numbered paragraphs

1. To approve the quantum of the liquidators’ remuneration with respect to the Company in the amount of US\$6,353 (US\$5,407 of fees plus US\$946 of disbursements) for the period 1 November 2021 to 31 October 2022.

For

Against

This form *must* be signed

Signature..... Date.....

Name in capital letters.....

Only to be completed if the contributory has not signed in person

Relationship to contributory or other authority for signature:

Signature..... Date.....

Name in capital letters.....

Position.....

**If you nominate the chairman of the meeting to be your proxy-holder he will be one of the current liquidators or a member of their staff.**