



KPMG
P.O. Box 493
SIX Cricket Square
Grand Cayman KY1-1106
Cayman Islands
Internet www.kpmg.ky

NOTICE¹ TO CREDITORS

29 January 2021

Our ref KY03170AD20A

Premier Assurance Group SPC Ltd. (in Provisional Liquidation) (the "Company") and its segregated portfolio: Premier Assurance Segregated Portfolio ("PASP") which insures policies written through Premier Trust

This notice should be read in conjunction with the JPLs' Notices to Creditors dated 28 October 2020 and 4 December 2020 and the definitions contained therein.

The PL Report of 4 December recommended that a second report be filed with the Court and circulated to the Authority and all creditors of the Company no later than 29 January 2021.

Creditors are hereby advised that a copy of the JPLs' second report (the "**JPLs' Second Report**") will be uploaded to the JPLs' website on 29 January 2021. Please follow the link below to access the JPLs' website:

<https://home.kpmg/ky/en/home/services/advisory/deal-advisory/premier-assurance-group-spc.html>

The JPLs' Second Report is intended for the attention of creditors, the Court and the Authority only. The JPLs' Second Report is password protected and can be accessed using the following password [REDACTED]

Copies of all notices previously issued, along with a set of FAQs, remain on the JPLs' website and creditors are encouraged to review the same. If you have any queries which are not addressed by the FAQs on the website, please send an email to pag-info@kpmg.ky.

¹ This notice only relates to unit-linked life insurance insured by PASP. Any assets held by PASP are segregated from assets held by Global Assurance Segregated Portfolio ("GASP"), which provides health insurance. A separate notice has been issued in respect of GASP.