



KPMG
P.O. Box 493
SIX Cricket Square
Grand Cayman KY1-1106
Cayman Islands
Telephone +1 345 949 4800
Fax +1 345 949 7164
Internet www.kpmg.ky

NOTICE¹ TO CREDITORS

Our ref KY03170AD20A

4 December 2020

Premier Assurance Group SPC Ltd. (in Provisional Liquidation) (the "Company") and its segregated portfolio: Premier Assurance Segregated Portfolio ("PASP") which insures policies written through Premier Trust

This notice should be read in conjunction with the JPLs' Notice to Creditors dated 28 October 2020 and the definitions contained therein.

Pursuant to paragraph 10 of the Appointment Order, the JPLs are required to file a report with the Court (the "**PL Report**") setting out the progress of the provisional liquidation and their recommendations for any potential restructuring on or before 4 December 2020. This report is also required to be provided to all creditors of the Company and the Cayman Islands Monetary Authority (the "**Authority**").

Creditors are hereby advised that a copy of the PL Report will be uploaded to the JPLs' website. Please follow the link below to access the JPLs' website:

<https://home.kpmg/ky/en/home/services/advisory/deal-advisory/premier-assurance-group-spc.html>

The PL Report is intended for the attention of creditors, the Court and the Authority only. The PL Report is password protected and can be accessed using the following password [REDACTED]

Copies of all notices previously issued, along with a set of FAQs, remain on the JPLs' website and creditors are encouraged to review the same. If you have any queries which are not addressed by the FAQs on the website, please send an email to pag-info@kpmg.ky.

¹ This notice only relates to unit-linked life insurance insured by PASP. Any assets held by PASP are segregated from assets held by Global Assurance Segregated Portfolio ("GASP"), which provides health insurance. A separate notice has been issued in respect of GASP.