

## Teneo Insights: Is 2019 the Year of Voice Marketing?

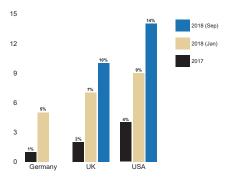
February 2019

## We're hearing voice is...

...all the rage. So many people activated an Amazon Echo or Alexa connected device on Christmas Day, that the service briefly crashed. 10% of people in the UK now own a smart speaker, and many more have the opportunity to use voice-activated technology - mostly via their smartphone, or via other connected devices.

So the million dollar question is should I be including voice as a part of my marketing and comms strategy? The 'TL:DR' answer - not yet. But there are three ways you can begin to get ahead of the game:

- 1. Media consumption via voice
- Research what happens when you ask Alexa or Google about your company
- 3. Investigate the world of Skills



Smart speaker penetration by country

Approach one presents the least immediate barriers. 78% of media believe Alexa and Google Assistant will have "a significant impact" on users accessing news in the next three years.

Radio is another medium to consider in this context; in early 2018, digital radio consumption overtook FM/AM for the first time, and Digital Radio UK attributed this to the proliferation of smart devices.





Voice will change how media is accessed over the next few years

## Publishers think audio represents a big opportunity in 2019

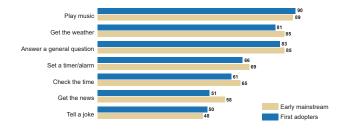
Taking advantage of this will require comms teams to ensure they're plugged into the right people at the media. They will also need to break down their story into its smallest story to its smallest constituent part, so that it can fit comfortably in a 'flash briefing'. Sponsorship of activity and programmatic radio ads are also avenue worth exploring.

Secondly, comms and search marketing teams need to know what happens when customers use voice search to find out about their company. Ask Alexa, ask Google, ask Siri – note the results, then do some research to see where the info is coming from. You might not be able to affect change just yet, but knowledge and first mover advantage are key.



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Finally, we have owned skills, which present a very different challenge. The chasm to negotiate is driving adoption and repeat usage of your skill. According to research by Voice Labs, 69% of 7,000+ Alexa skills have zero or one review, and retention rates of voice apps are low compared to smartphone apps (2% vs 12%). Businesses need to ensure that their users know (and remember) what they CAN ask, which is no mean feat.



Smart speaker penetration by country

Forward-thinking organisations willing to invest now could see success in experimenting with voice activity – it will be difficult to drive adoption of new behaviour, but testing and learning the process can provide valuable insights for the future.

Is voice the future? We believe it will be a big part of the future.

Is 2019 the year when voice marketing and voice commerce really take-off? It looks unlikely.

Does that mean we should be ignoring voice entirely? Definitely not – start investigating and start testing the water, and you can be sure you won't get left behind.

If you'd like to talk to us about voice or to learn more about our approach to digital, please email <u>LON-digital@teneo.com</u>

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